ध्ये LIC भारतीय जीवन बीमा निगम LIFE INSURANCE CORPORATION OF INDIA

LIFE INSURANCE COPORATION OF INDIA

(Established by the Life Insurance Corporation Act 1956)

FORM FOR SUITABILITY ANALYSIS CHENNAI DIVISION - I

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D.O.I	В. :		//	Ag	e:	_years (NBD).				
Full A	Add	ress	:								
Marit	tal S	Status	s: Ma	rried,	Single	, Widow		Divorced			
Occi	ира	tion:	(Tick	appropriate b	ox)						
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If Oth	ners	s, Ple	ase S	pecify						I to less the	i nedi
				s yearly incor							
(A) ((i)	Emp	oloyme	ent		Rs		per	annum		
((ii)	Busi	iness c	or profession		Rs		per	annum		
((iii)	Othe	er sour	ces (to be spe	ecified)	Rs		per	annum		
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((v)	Inco	me of	the life to be as	ssured if as	sured is differ	ent from th	e proposer			
						Rs_		per	annum		
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		Pro	operty	Certificate iss	sued by Go	vt. Authority				Others	
((ii)	Is he	she a	n Income Tax	Assessee (YES/NO), if Ye	es	- 6 1	/45°11°3	H XIV	M
(iii)	PAN	:			Tax Bracket	:%				
Detai	ilso	of pre	vious	Insurance:							
Pol N			Table/ Term	Year of Issue	Self/ dependent	Company / BO/ Division	Sum Assured	Term Rider SA	Critical Illness Rider	AB Rider	Annualise Premium
		1					THE TOTAL	37,			

Policy No	Table/ Term	Year of Issue	Self/ dependent	Company / BO/ Division	Sum Assured	Term Rider SA	Critical Illness Rider	AB Rider	Annualised Premium
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(In case NOPs are more use separate sheet as Annexure to this form)

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	ii) 1	Von-secure	ed Loan							
	E	Based on h	is age and inc	ome, the n	naximum Ins	surance that ca	n be granted a	as per exist	ting rule is	3:
	Age Gro	un	Multiple of	Ava Annu	al Income					
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		MOORO	OF times							
-	•	years	25 times			Maximum	Allowable li	nsurance	:	
	36 to 45	years	20 times	g en cor	motalis a	Maximum A	Allowable II	nsurance	:	
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8. Categorization of Plans in relation to object of Insurance:

Pure Risk Cover	Risk Coverage with savings	Money back with Risk Cover	Secured Return with Risk Cover
	Conservative to Moderate	Conservative to Moderate	Conservative to Moderate
Tech Term	New Endowment Plan	New Bima Bachat	New Bima Bachat
Jeevan Amar	New Jeevan Anand	New Money Back - 20 yrs	Jeevan Shiromani
New Jeevan Mangal	New Bima Bachat	New Money Back - 25 yrs	Bima Shree
Bhagya Lakshmi	Single Premium Endowment Plan	New Children's Money Back Plan	
	New Money Back-20 yrs	Jeevan Tarun	
JOURSENAL PROPERTY.	New Money Back-25 yrs	Jeevan Umang	
	Jeevan Lakshya	Bima Shree	
	Jeevan Labh		
	Aadhaar Stambh		
	Aadhaar Shila		
	Jeevan Umang		
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laine era torbada ta	Bima Shree	Synd	lima amulman, inaliti.
	Micro Bachat	1071	sen of thy yall yalloo

Pension / Annuity	Health Cover	Suitable for children
Conservative to Moderate	Conservative to Moderate	Conservative to Moderate
Jeevan Shanti	Jeevan Arogya	New Children's Money Back Plan
Jeevan Nidhi	Cancer Cover	Jeevan Tarun
		New Endowment Plan
		New Bima Bachat
		Single Premium Endowment Plan
	ibnorti de l'antag	New Money Back - 20 yrs
		New Money Back - 25 yrs
alloi erik tusen esastun	gentineositysgi's tota	Jeevan Labh
- 200670000	nizacino qualitati	Aadhaar Stambh
	estale masses and the	Aadhaar Shila
		Jeevan Umang
	de e one rigas	Bima Shree
	Conservative to Moderate Jeevan Shanti Jeevan Nidhi	Conservative to Moderate Jeevan Shanti Jeevan Nidhi Conservative to Moderate Jeevan Arogya Cancer Cover

9. Product Chosen:

Table No	Plan Name	Term
		No. 1 (200 11 11 11 11 11 11 11 11 11 11 11 11 1
Sum Assured	Mode	Premium
hájari ng	TO BOTH WINDOW	

	2nd Year			3rd Year on	wards
prof. Prof. Prof.	18100	IRPIN FE	20 BOOK	N.S.	140
o. Other charges which will be	a lovied by cano	olling LINITs:			
Life Cover Charges %			04000	Fund Man	a a a a a a a a a a a a a a a a a a a
Life Cover Charges %	Policy Adir	ninistration ch	arges	Fund Mana	agement Charges
and the state of t	oc Load 7a.cd	A word	board		
c. If Annuity/Pension is opte	ed;				
Target Annuity per Annum	Target A	nnuity per Ar	num	men's oloes.	Land over his wings
	Immedia	ate Annuity		Amount	
	icular	IEVOUL EN		Value 1 as VIII	
	Deferred	Annuity:	Deferi	ment Period	Amount
	1688	- Smild	1000		
total insurance added to the pr	esent proposal	reasonable in	relation	to income?	
				HE BELTELA	
l,	(name),	1,			(r
have explained the basis for	selection of	having re	ceived th	ne information w	vith respect to the
plan, premiums and charge	es under the	have und	erstood	the selection of	f product before e
policy fully to the prospect/po	olicyholder.	into this co	ontract. N	/ly preferred plai	n details are as follo
		Table No)	Plan Name	Term
	The Contract				
		Sum Ass	sured	Mode	Premium
		I Julii Asi	sureu	Mode	FIGHIUM
Place:					
Place:					
Date:		Place:			
	Intermediary			Sig	gnature of Prospec
Date : Signature of Agent /		Place: Date:			
Date : Signature of Agent /	your personal c	Place: Date:	e time of	application and	d to your understar
Signature of Agent / ne questions above pertain to e features of the product for w	your personal c	Place: Date:	e time of	application and	d to your understar
Date: Signature of Agent / ne questions above pertain to e features of the product for wand will remain confidential.	your personal c	Place: Date : condition at the oplying. This	nformati	application and on will not be us	d to your understar sed for any other p
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